





# Winshuttle Transaction/Query Job Aid

## **How to Publish Scripts with Connect**

NOTE: With Central, this is done automatically.

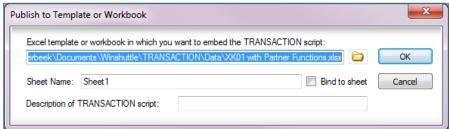
- 1. Open Transaction or Query.
- 2. Navigate to the script > open script > go to the Run Pane > click the Publish icon.
  - a. Transaction



b. Query



- 3. Click on **Folder** icon > search for the Excel data file > click **Save**.
  - a. Transaction



b. Query



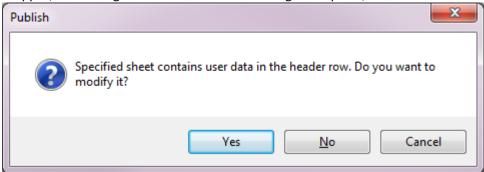
- 4. Verify the Sheet Name.
- 5. If the Runner MUST use the specified sheet, check the 'Bind to sheet' box.



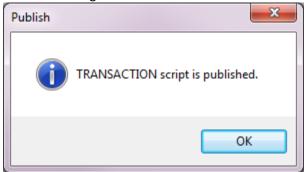




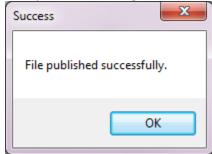
- 6. Enter a Description of the script.
- 7. Click **OK**.
- 8. Success message
  - a. <u>Transaction</u> will have a pop-up that asks about modifying header row data.
    - i. NOTE: **Yes** will replace the current headings in the data file with the descriptions in the Mapper, so if changes were made in the heading description, select **No**.



ii. Success message > click OK.



b. Query success message > click **OK**.



Note: It is possible to publish multiple scripts to one Excel data file.







#### **Publishing Linked Scripts (with Connect)**

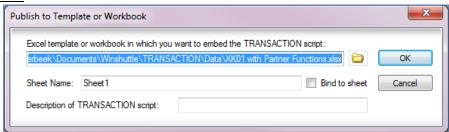
- 1. Open Transaction or Query. Link the scripts. See Linking Scripts Job Aid.
- 2. Navigate to the **first** script > open script > go to the Run Pane > click the Publish icon.
  - a. Transaction



b. Query



- 3. Click on **Folder** icon > search for the Excel data file > click **Save**.
  - a. Transaction



b. Query



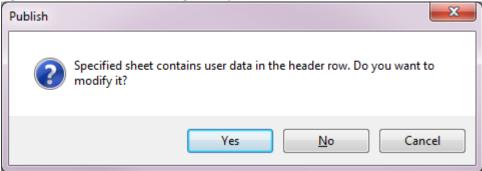
- 4. Verify the Sheet Name.
- 5. If the Runner MUST use the specified sheet, check the 'Bind to sheet' box.
- 6. Enter one Description for all the scripts.
- 7. Click OK.



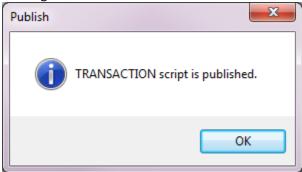




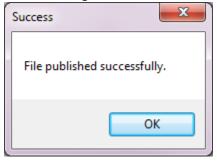
- 8. Success message
  - a. Transaction will have a pop-up that asks about modifying header row data.
    - i. NOTE: **Yes** will replace the current headings in the data file with the descriptions in the Mapper, so if changes were made in the heading description, select **No**.



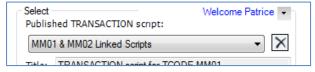
ii. Success message > click OK.



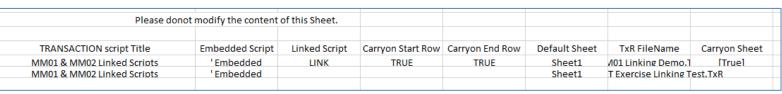
b. Query success message > click OK.



9. In Excel, the drop down menu will show one Description, but all the scripts will be embedded.



10. If you Unhide the EmbeddedSHUTTLEfiles sheet, (right click on the template sheet > select Unhide) it will show: Description (script Title) and that they are linked:







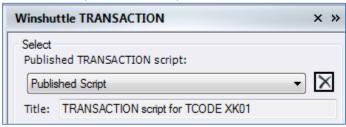


## **How to Unpublished Transaction Scripts**

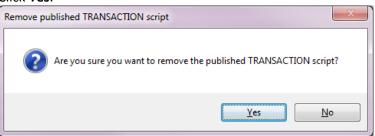
- 1. Navigate to and open the Excel data file where the script was embedded.
- 2. Click Winshuttle tab > click the Transction Runner Add-In icon.



3. Select the script from the drop down menu > click the 'X'.



4. Click Yes.



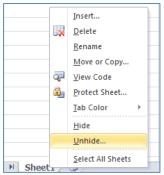




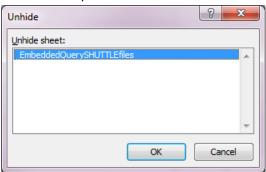


### **How to Unpublished Query or Transaction Scripts**

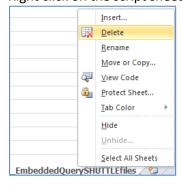
- 1. Navigate to and open the Excel data file where the script was embedded.
- 2. Right click on the sheet name > select **Unhide**.



3. Select the script > click **OK**.



4. Right click on the script sheet > select **Delete**.



5. Click Delete.

